



**PREFERRED SHARES
PLEDGE**

Contingent upon my review of offering and subscription materials, I pledge the preferred investment set forth below:

Series A-2 \$100 Preferred Shares (nonvoting and noncumulative):

- ✓ Will only receive dividends if declared by the Board of Directors (see item B below).
- ✓ Includes "put" option, which means after ten years you can sell your shares to Lucky City Brewing, for \$100 each.
- ✓ Subject to "call" option, which means Lucky City Brewing can purchase these shares from you at any time, for \$100 each.

A. All preferred shares are equity and, as such, are subordinate to any debt.

B. Dividends will only be declared if deemed prudent by the Board and permitted by lender covenants.

C. "Put" option (Series A-2 only): Lucky City Brewing has the option to create a payment schedule for this purchase.

PLEDGE:

Series A-2 _____ shares at \$100 each Total \$ _____

Name: _____ Contact phone: _____

Address: _____

Email: _____